Digital Transformation is Here!

Karen Harris Managing Director, intuDigital





intu.co.uk The UK's first multichannel shopping centre

November 2016



A bit about us



UK's largest shopping centre owner and operator with 18 major malls





Customer visits a year



UK's population within a 45 minute drive from one of our centres

18 major malls

40m

people visit an intu centre every year. That's around half the UK's population.

£1 billion

development pipeline over next ten years - that's over 2 million sq ft of new retail, restaurant and leisure space





Understanding our digital audience

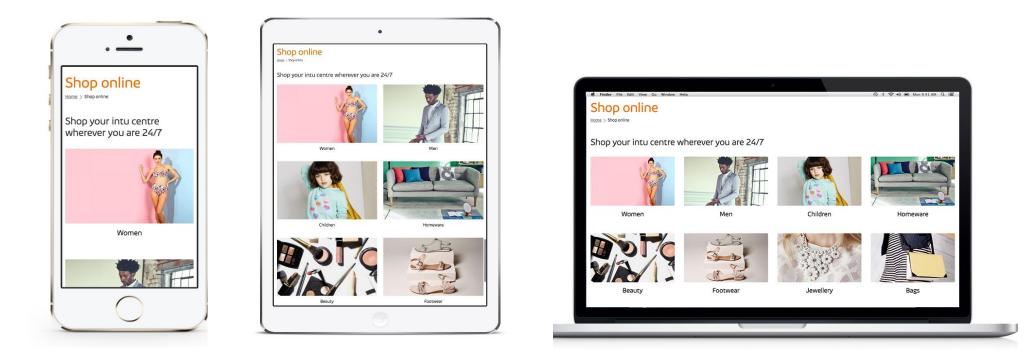
The intu digital visitor



Mobile first – 26m visitors

80% of traffic is mobile





Fully responsive site

Where are digital visitors coming from The digital intu shopper is emerging



SCOTLAND Dund burgh United Kingdon S IRELAND Isle of Man York Dublin Live Ireland Limerick WALES

Location Data

Shopping platform

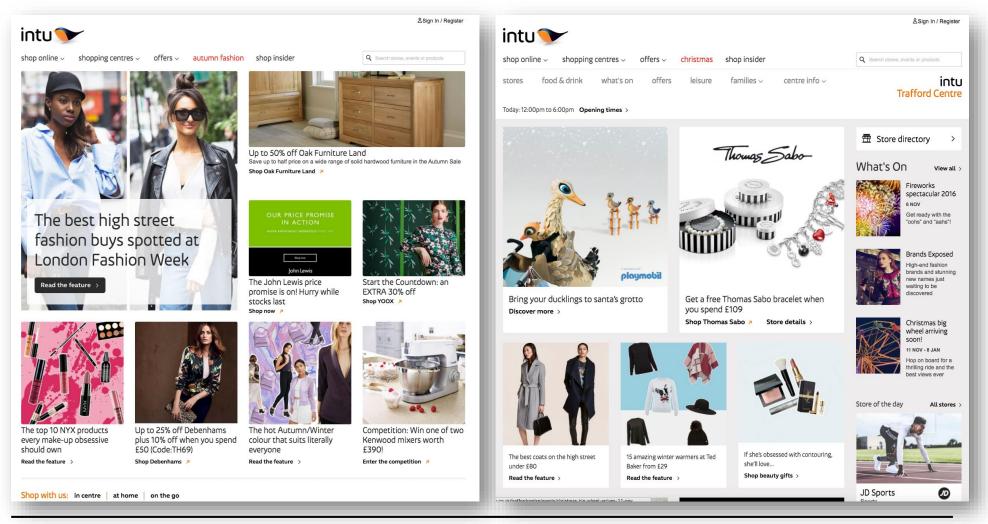
Host all 15 intu centres on one platform, one domain

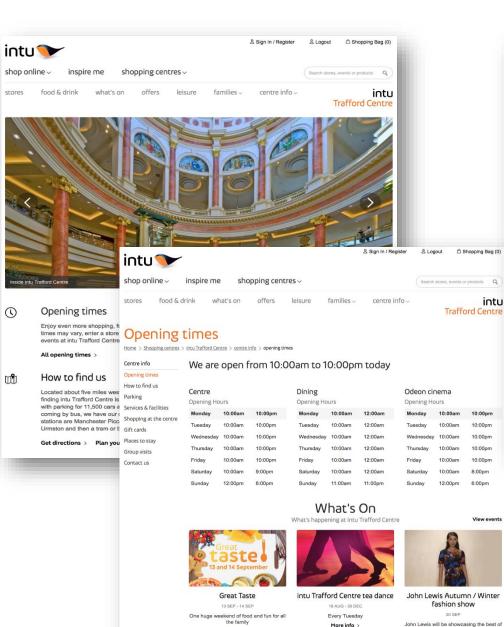


Homepages

intu.co.uk and centres







More info

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stores food &	Traffo	intu ord Centre
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Centre info	intu Trafford Centre	7
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How to find us	4.4 ***** 138 reviews	tre Manchester for, LEGO-themed
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Gift cards Places to stay	Aerial Extreme - Exchange Bar & Crill (1) Fice	•
Group visits		
Contact us		온Sign In / Register
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	shop online - inspire me shopping centres - offers -	Search stores, events or products Q

The intu Watford extension and redevelopment

Home > Shopping Centres > Intu Watford > Event Archive > The Intu Watford extension and redevelopment



When: 21 Apr - 30 Sep

their new collection

More info >

Update: 19 January 2016

We are pleased to announce the signing of top high street department store, Debenhams as part of our extension plans. The 113,000 sq ft store will be the main retailer of the 400,000 sq ft extension and will help to position Watford as a leading retail and leisure destination.

Once the extension is completed, it has been estimated that Watford will be promoted to the top 20 national retail destination, ranking alongside Edinburgh and Bristol.

Howard Oldstein, General Manager of intu Watford, said: "With John Lewis and Marks & Spencer already anchoring intu Watford, we wanted to add an additional anchor as part of our development plans that would complement our existing and future retail mix. Bringing Debenhams to Watford creates more choice and appeal for our customers, meaning all our retailers can flourish."

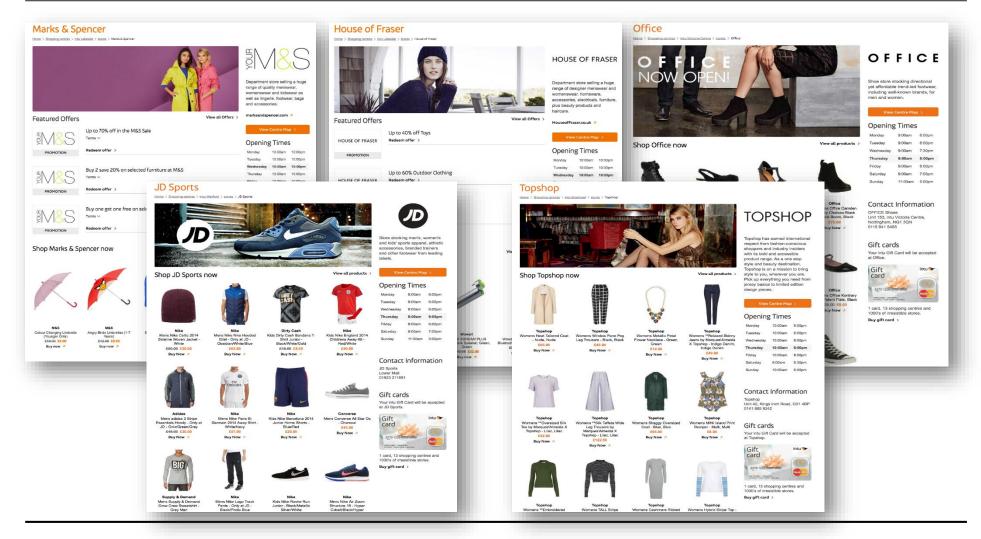
Update: November 2015

The project to transform Charter Place and intu Watford into a destination retail and leisure hub began on Monday 2 November 2015, as part of a multi-million pound investment plan by intu.

The process of demolishing part of the shopping centre will last for up to four months. The first stage will be removing all benches, litter bins, paving slabs and cycle racks from the area and sending them off to be used elsewhere.

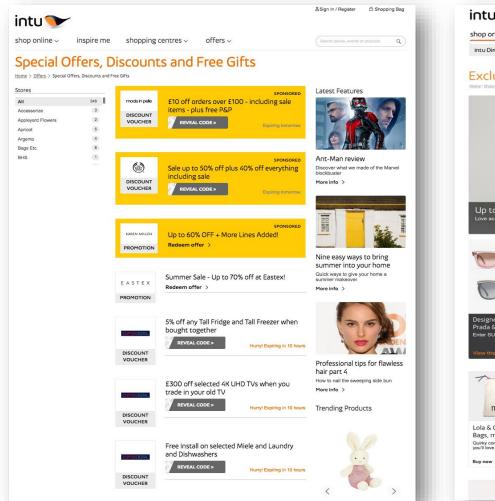
Intu shopping platform Over 476 retailers live, 600+ signed up

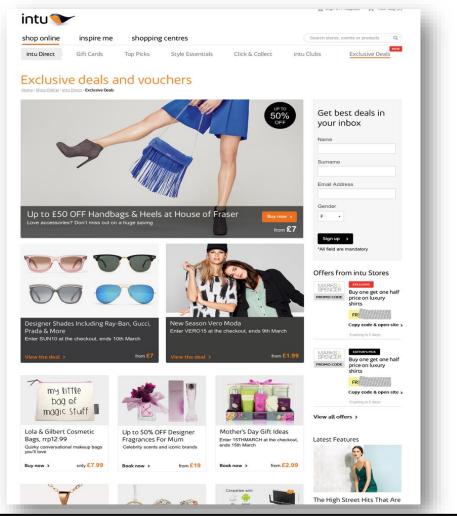




Offers & exclusive deals hub

Offers & 'intu exclusives' secured from retailers





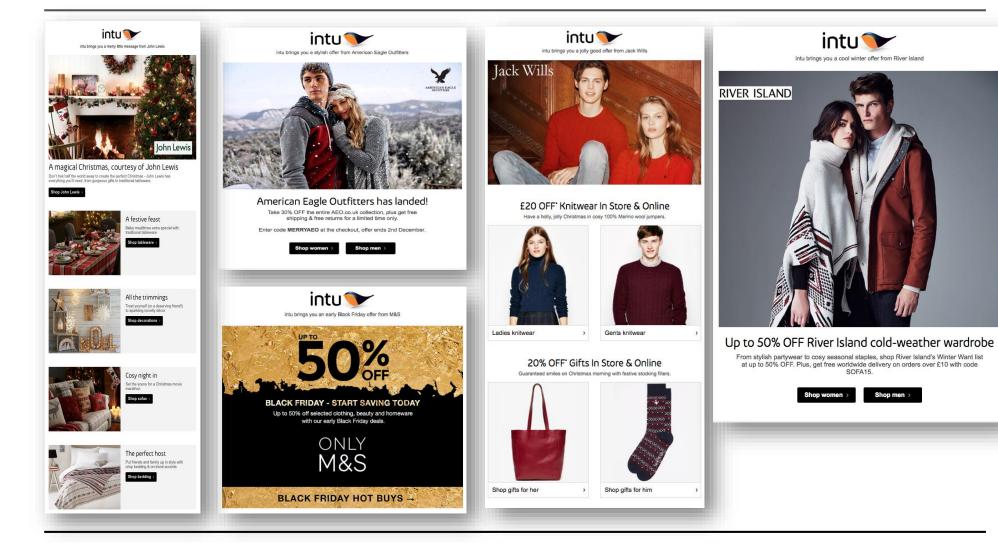
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12

Retailer revenues

Huge growth in revenues for retailers online





Email subscribers intu Database growth 2.5m+ subscribers intu 🐦 intu 🐦 intu 💎 THE SUNDAY SCOOP THE SUNDAY SCOOP **TOP OFFERS** This week on Shop Insider, we reveal how insiders find the BEST gifts, Revealed: how to order from the Starbucks secret menu, Kardashianinspired beauty lessons & ways to rock the off-the-shoulder trend round up the Autumn lippies that go with every skin tone & much more LIFESTYLE LIFESTYLE 9 secret Starbucks Revealed: How insiders drinks you didn't know find the BEST Christmas you could order gifts See the recipes > Read the feature ¥ f ¥ f TREAT OF THE WEEK BEAUTY BEAUTY PANDORA's sparkling Christmas gift The beauty lessons we These Autumn lippies should all learn from the Spend £125 and PANDORA will treat you to a Christmas snowflake ornament. look amazing with every Shop now > T&Cs apply. Kardashians skin tone Read the feature > Watch the video > ¥ f ¥ f STYLE LIFESTYLE 3 ways to wear the off-10 easy ways to make the-shoulder trend this your bedroom ZZZseason friendly ONLINE & ONLINE & 50% OFF 50% OFF Find out more Find out more > Karen Millen irresistible offer New Year, New Look Gorgeous heels and handbags, all half price Start planning your special NYE outfit today ₩ f ₩ f Shop now > Shop now >

Shop Insider

Original, daily content



Shop insider editorial content

offers ~

Food

Style

The inside track to all things shopping

christmas shop insider

Home

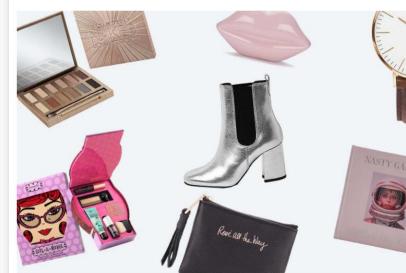
Health & Beauty Lifestyle

shopping centres ~

Home > Shop Insider

intu 💎

shop online ~



How insiders find the BEST Christmas gifts We ask the pros how to ace gift-giving this year...

Read the feature >



Q Search stores, events or products

10 easy ways to make your bedroom sleep-friendly

We've found simple solutions to make your annual autumn hibernation even cosier

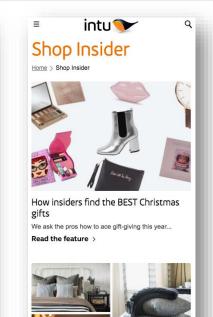
Read the feature >



Attention chocoholics! Hotel Chocolat's new Christmas collection is everything

From chocolate trees to cocoa mulled wine - come with us on a trip to chocolate heaven!

Read the feature >





10 easy ways to make your bedroom sleep-friendly We've found simple solutions to make your annual autumn hibernation even cosier Read the feature >

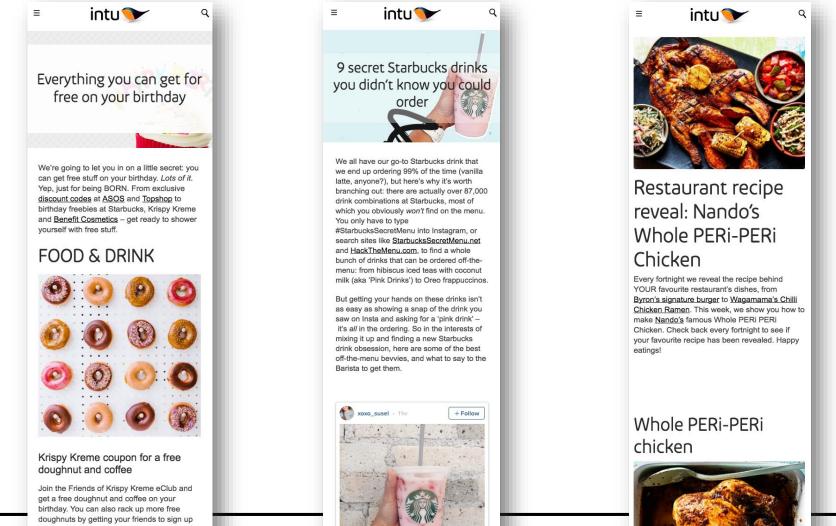




The most viewed recent content







Millennials & The Augmented Age



The 'super' convenience economy





PROPER FOOD, PROPER DELIVERY



hungryhouse













Roadie is like carpooling for cargo.



Send your stuff same day, next day or whenever. No bidding or bartering.





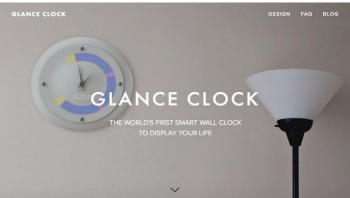
PRODUCTS APP WORKS WITH NEST SUPPORT STORE





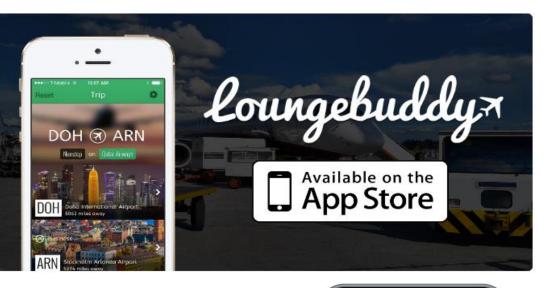




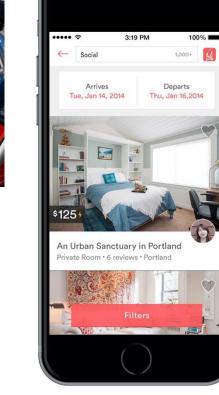














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The subscription economy



Moving Music

Apple Music enters a crowded streaming-music market. How it compares:

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Apple Music	Spotify	Pandora	Google Play Music	Tidal
Cost/month: \$10	Free/\$10	Free/\$5	\$10	\$10/\$20
Music tracks: 37M	30M	1.5M	30M	25M
Users: n/a	60M/15M paid	79.2M	n/a	770,000
Notable: Streams iTunes, live radio	Songs on demand	Easy to use	Personal music integration	High-quality audio

Source: the companies

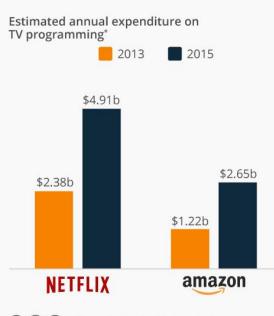
THE WALL STREET JOURNAL.

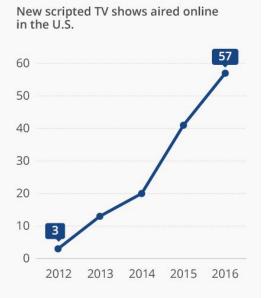






Online Platforms Double Down on TV Programming





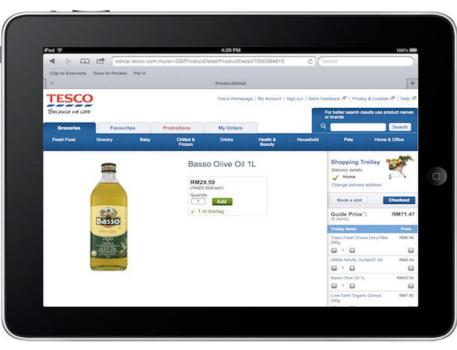
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NOW YOU'RE COOKING

Everything you need to cook delicious recipes, delivered weekly







The social economy





Over **100 Million** daily active Snapchatters and growing.

Source: Snapchat internal data

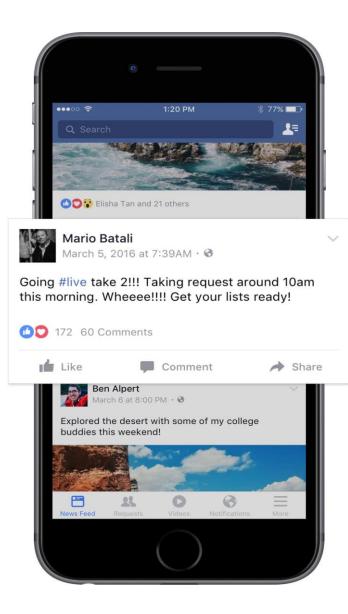


10+ Billion video views every day on Snapchat.

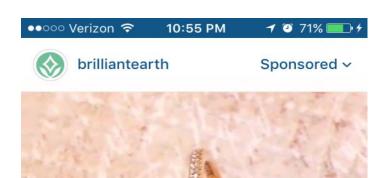










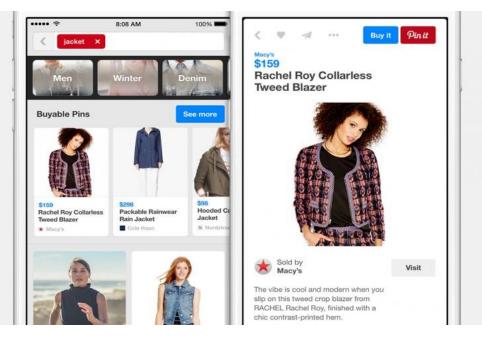






Fanny packs FTW! This one is exclusive to Brit+Co. Shop to it on Twitter!





• 189,214 likes

brilliantearth Stunning from every angle. Tap Shop Now to explore our collection of unique diamond engagement rings! #engagementrings #diamond

SHOP NOW







Retail shared economy







TESCO









Experience economy







The future of shopping centres Beyond Retail

Redefining retail Competing for people's free time



"Our objective is to create the family's second space. Offering something for every member of the family. Reducing the compromises makes for an easy decision Making it a day out!"

Success is created by putting the

guest

at the centre of eveything we do.

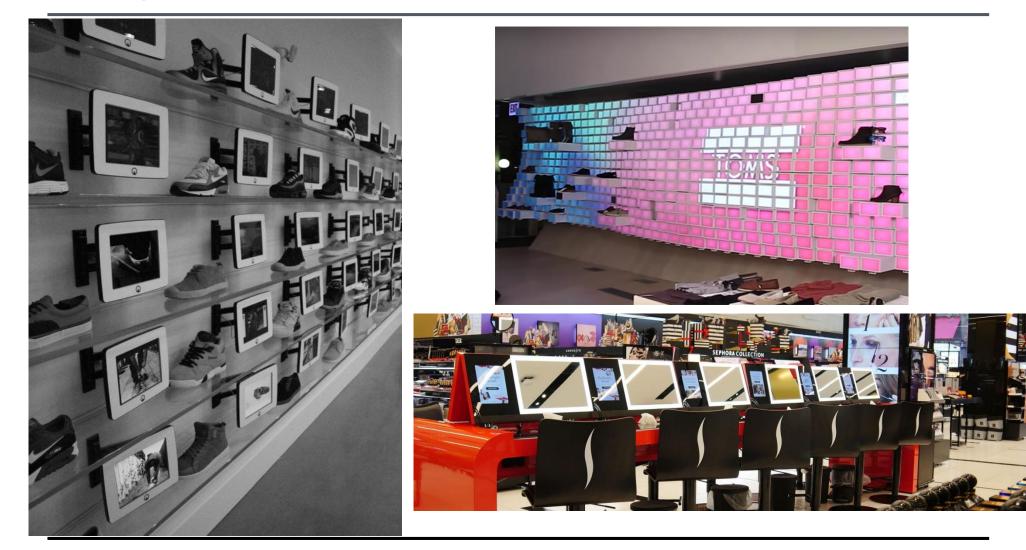
We are in the hospitality business.

States and Lines

Growing retailer revenues

New digital format stores





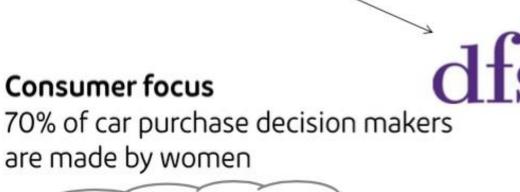
New retail

Miniaturisation

retailer models

Adapting to changing

70% magic number -







SEAT





Minituration

Leaders in innovation Mixed reality









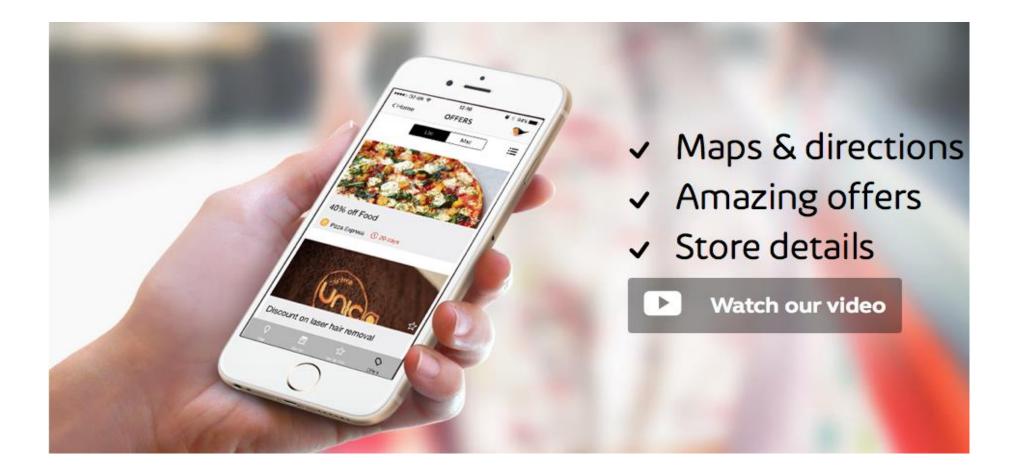
Virtual Reality Leisure Punctuating the shopping experience





Intu app AR offers





Things to think about...



Social content

Personalisation & execution

Immersive experiences

Any questions ?

